

Sale process of 20.875% equity share of TERME OLIMIA d.d.

SALE PROCESS

KF FINANCE d.o.o. (financial adviser) hereby announces the commencement of a search for investor to acquire **147,309 ZATG shares**, representing **20.875% equity share** of **TERME OLIMIA d.d.**, currently held by **NOVA KBM d.d.**

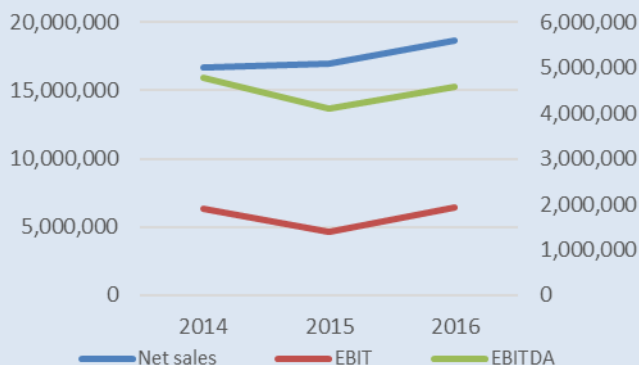
Interested bidders may obtain additional information regarding the sales procedure from the **financial adviser KF FINANCE d.o.o.**

Contact person: Mr. Tone Pekolj - partner (M: +386 31 519 104 ; E-mail: tone.pekolj@kf-finance.si)

GENERAL INFORMATION

Company	TERME OLIMIA d.d.
Share available for sale	20.875%
Number of shares available for sale	147.309 ZATG shares
Book value of share (2016)	46.26 EUR
Ner earnings per share (2016)	2.13 EUR
Total amount of dividends (2016)	346,569 EUR
Dividend yield (2016)	1.1%
Total net sales in 2016	EUR 18.6 million
EBITDA in 2016	EUR 4.6 million
EBITDA margin in 2016	24.6%
Seller	NOVA KBM d.d.
Financial adviser in the sale process	KF FINANCE d.o.o.

Financial data



Ownership structure

Owner	Share (in %)
KAPITALSKA DRUŽBA d.d.	24.79%
SLOVENSKE ŽELEZNICE d.o.o.	23.87%
NOVA KBM d.d.	20.87%
BIOTO d.o.o.	5.94%
DUTB d.d.	4.06%
SDH d.d.	4.01%
GOBEC JANEZ	2.19%
CERTA d.d.	1.99%
JR NALOŽBE d.o.o.	1.52%
OLEA PLUS d.o.o.	1.52%
Other	9.23%



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MAIN ACTIVITIES OF THE COMPANY

Hotels and similar accommodation

Camping grounds

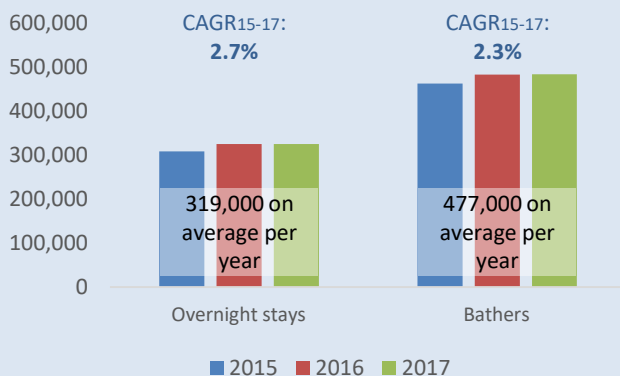
Restaurants and inns

Snack bars

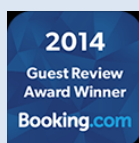
Specialist medical practice activities

Operation of sports facilities

VISIT OF GUESTS



AWARDS



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